

E-FILED on July 9, 2007

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☒ USA Securities, LLC
- ☒ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR
 Chapter 11
 Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 APPROVING STIPULATION TO
 FURTHER CONTINUE THE
 HEARING ON OBJECTIONS TO
 THE PENSION BENEFIT
 GUARANTY CORPORATION'S
 CLAIMS AGAINST USA
 SECURITIES, LLC AND USA
 CAPITAL RELATY ADVISORS,
 LLC, AND CERTIFICATE OF
 SERVICE**

Date: July 27, 2007
 Time: 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

NOTICE IS HEREBY GIVEN that an Order Approving Stipulation to Further Continue the Hearing on Objections to the Pension Benefit Guaranty Corporation's Claims Against USA Securities, LLC, and USA Capital Realty Advisors, LLC, was entered on the 13th day of June, 2007. A copy of said Order is attached hereto.

DATED: July 9, 2007.

/s/ Lenard E. Schwartz, Esq.
Lenard E. Schwartz, NV Bar No. 0399
Jeanette E. McPherson, NVBar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146
and
Annette W. Jarvis, Utah Bar No. 1649
Steven C. Strong, Utah Bar No. 6340
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385

CERTIFICATE OF SERVICE

1. On July 9, 2007 I served the following document(s):

a. Notice of Entry of Order Approving Stipulation to Further Continue the Hearing on Objections to the Pension Benefit Guaranty Corporation's Claims Against USA Securities, LLC, and USA Capital Realty Advisors, LLC

2. I served the above-named document(s) by the following means to the persons as listed below:

☐ a. By ECF System:

☒ b. By United States mail, postage fully prepaid:

Erika E. Barnes
James Eggerman
Pension Benefit Guaranty Corporation
Office of the Chief Counsel
1200 K. Street, NW, Suite 340
Washington, D.C. 20005-4026

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
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☐ c. **By Personal Service**

I personally delivered the document(s) to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF System)**

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on: JULY 9, 2007

LIA DORSEY
 (Name of Declarant)

/s/ LIA DORSEY
 (Signature of Declarant)



Entered on Docket
June 13, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
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Attorneys for Debtors

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

**ORDER APPROVING STIPULATION TO
FURTHER CONTINUE THE HEARING ON
OBJECTIONS TO THE PENSION BENEFIT
GUARANTY CORPORATION'S CLAIMS
AGAINST USA SECURITIES, LLC AND
USA CAPITAL REALTY ADVISORS, LLC**

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☒ USA Securities, LLC
- ☒ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date of Hearing: June 15, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: July 27, 2007
Time of Hearing: 9:30 a.m.

SCHWARTZER & MCPHERSON LAW FIRM
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1 **IT IS HEREBY ORDERED:** the stipulation by and among USA Securities, LLC, USA
2 Capital Realty Advisors, LLC, and the Pension Benefit Guaranty Corporation (the "PBGC") is
3 hereby approved and the status hearings on the objections to the PBGC's claims against USA
4 Securities and USA Realty scheduled for June 15, 2007, are continued to **July 27, 2007, at 9:30**
5 **a.m.**

6 PREPARED AND SUBMITTED:

7 By: /s/ Steven C. Strong
8 Lenard E. Schwartzer, Nevada Bar No. 0399
9 Jeanette E. McPherson, Nevada Bar No. 5423
10 SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146

11 and

12 Annette W. Jarvis, Utah Bar No. 1649
13 Steven C. Strong, Utah Bar No. 6340
RAY QUINNEY & NEBEKER P.C.
14 36 South State Street, Suite 1400
P.O. Box 45385
15 Salt Lake City, Utah 84145-0385
Attorneys for Debtors

16
17 Approved:

18 By: /s/ Erika E. Barnes
19 James L. Eggeman
Erika E. Barnes
20 Pension Benefit Guaranty Corporation
Office of the Chief Counsel
21 1200 K Street, N.W., Suite 340
Washington, D.C. 20005-4026
22 *Attorneys for the Pension Benefit Guaranty Corporation*

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24 ###
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27
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